

**USP GROUP LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200409104W)

---

**GRANT OF AWARD OF SHARES PURSUANT TO  
USP GROUP PERFORMANCE SHARE PLAN**

---

In accordance with Rule 704(29) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the board of directors of USP Group Limited (“the Company”) wishes to announce the grant of awards (“Awards”) of ordinary shares in the capital of the Company (“Shares”) pursuant to the USP Group Performance Share Plan (“Plan”) as follows:

Date of grant of Awards under the Plan	:	27 October 2015
Number of shares which are the subject of the Awards granted under the Plan	:	1,063,829
Market price of shares on the date of grant	:	0.047
Number of Awards granted to each director and controlling shareholder (and each of their associates), if any	:	None. The share awards are granted to selected employees under the approved Plan
Validity Period of the Awards	:	Not Applicable

**BY ORDER OF THE BOARD**

Li Hua  
(Executive Chairman and Chief Executive Officer)  
27 October 2015