

**USP GROUP LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200409104W)

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**NOTICE OF TRANSFER OF TREASURY SHARES  
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

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In accordance with Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the board of directors of USP Group Limited wishes to announce the following details on the transfer of treasury shares:

Date of transfer	:	27 October 2015
Purpose of transfer	:	Fulfilment of share awards vested under USP Group Performance Share Plan
Number of treasury shares transferred	:	1,063,829
Number of treasury shares held before transfer	:	15,009,200
Number of treasury shares held after transfer	:	13,945,371
Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before the transfer	:	2.29%
Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed after the transfer	:	2.13%
Value of treasury shares transferred	:	S\$49,999.96

**BY ORDER OF THE BOARD**

Li Hua  
(Executive Chairman and Chief Executive Officer)  
27 October 2015