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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	UNIONMET (SINGAPORE) LIMITED
Company Registration No.	200409104W
Announcement submitted on behalf of	UNIONMET (SINGAPORE) LIMITED
Announcement is submitted with respect to *	UNIONMET (SINGAPORE) LIMITED
Announcement is submitted by *	Li Hua
Designation *	Executive Chairman
Date & Time of Broadcast	06-Aug-2013 17:11:19
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>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	INTERNAL GROUP RESTRUCTURING EXERCISE
Description	Please see attached.
Attachments	 Unionmet-RestructuringExercise.pdf Total size = 21K (2048K size limit recommended)

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UNIONMET (SINGAPORE) LIMITED
(the "Company")
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

INTERNAL GROUP RESTRUCTURING EXERCISE

The Board of Directors (the "**Board**") of Unionmet (Singapore) Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company is proposing to undertake an internal group restructuring exercise to consolidate the trading and smelting businesses of its subsidiaries in the People's Republic of China.

In line with the internal group restructuring exercise, the Group structure will be reorganised as follows:-

1. A new wholly-owned subsidiary, Unionmet Holdings Limited ("**UHL**"), will be incorporated in British Virgin Islands with an initial paid up capital of USD1/-. The principal activity of UHL is investment holding and Mr Zeng Fuzu will be nominated as the First Director of UHL.
2. Following the incorporation of UHL, the Company will transfer 100% of the equity interest in its two wholly-owned subsidiaries in the People's Republic of China, namely, Liuzhou Union Zinc Industry Co., Ltd. ("**Union Zinc**") and Guangxi Intai Technology Co., Ltd ("**Intai**") to UHL. Consequent to the aforesaid transfers, both UnionZinc and Intai will become wholly-owned subsidiaries of UHL.

(Collectively, the "**Restructuring Exercise**")

Please refer to "**Appendix A**" for illustration of the Group structure prior to and after the Restructuring Exercise.

Rationale of the Restructuring Exercise

The Proposed Restructuring Exercise will allow the Company to consolidate its trading and smelting businesses of non-ferrous metals and related by-products by creating meaningful synergies between the two subsidiaries of the Group. This is in line with the Company's strategic plans and on-going efforts to re-design its strategic direction and strengthen the Group's position.

Financial Effects

The Restructuring Exercise is not expected to have any significant material impact on the consolidated net tangible assets per share and/or the earnings per share of the Company and its subsidiaries for the current financial year ending 30 November 2013.

Interests of Directors, Substantial Shareholders or Controlling Shareholders

None of the Directors, substantial shareholders or controlling shareholders of the Company have any interest, direct or indirect, in the Restructuring Exercise.

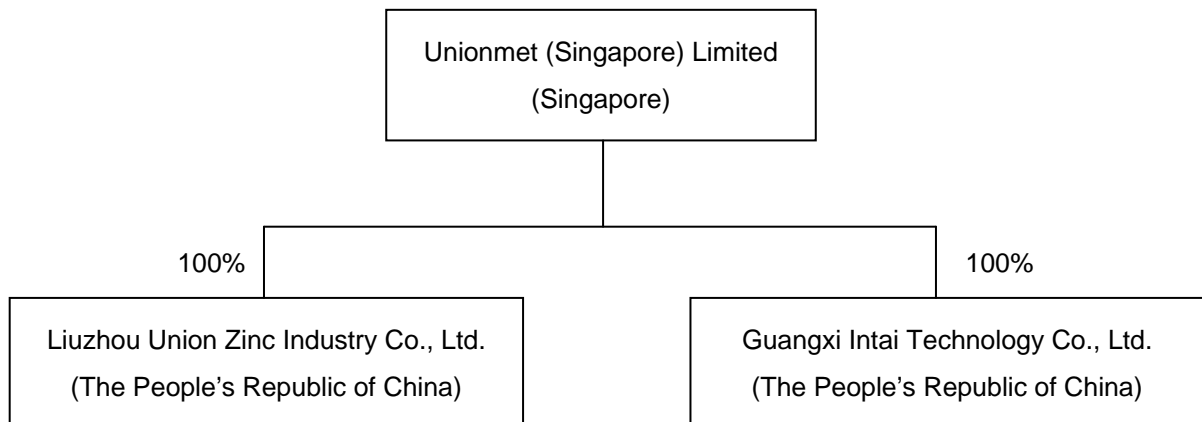
ON BEHALF OF THE BOARD OF
UNIONMET (SINGAPORE) LIMITED

Li Hua
Executive Chairman

Date: 6 August 2013

Appendix A

Group structure prior to the Restructuring Exercise



Group structure after the Restructuring Exercise

