

Share Buy Back - Daily Share Buy-Back Notice::Share Buy Back - Daily Share Buy-Back Notice

Issuer & Securities

| | |
|-------------------------|--|
| Issuer/ Manager | USP GROUP LIMITED |
| Securities | USP GROUP LIMITED - SG1U46933891 - A6F |
| Stapled Security | No |

Announcement Details

| | |
|--|---|
| Announcement Title | Share Buy Back - Daily Share Buy-Back Notice |
| Date & Time of Broadcast | 18-Mar-2015 18:32:40 |
| Status | New |
| Announcement Sub Title | Share Buy Back - Daily Share Buy-Back Notice |
| Announcement Reference | SG150318OTHRRCOS |
| Submitted By (Co./ Ind. Name) | Li Hua |
| Designation | CEO |
| Description (Please provide a detailed description of the event in the box below) | Share buy back by way of market acquisition and all shares purchased are held as treasury shares. |

Additional Details

| | |
|---|------------|
| Start date for mandate of daily share buy-back | 27/02/2015 |
|---|------------|

Section A

| | | |
|---|---------------------------|--------------------------|
| Maximum number of shares authorised for purchase | 67,012,023 | |
| Purchase made by way of market acquisition | Yes | |
| | Singapore Exchange | Overseas Exchange |
| Date of Purchase | 18/03/2015 | |
| Total Number of shares purchased | 2,656,300 | |
| Number of shares cancelled | 0 | |
| Number of shares held as treasury shares | 2,656,300 | |
| Price Paid per share | | |
| Price Paid per share | | SGD 0.05492 |
| Total Consideration (including stamp duties, clearing charges etc) paid or payable for the shares | | SGD 146,336.68 |

Section B

| | |
|--|----|
| Purchase made by way of off-market acquisition on equal access scheme | No |
|--|----|

Section C

| Cumulative No. of shares purchased to date[^] | Number | Percentage# |
|---|---------------|--------------------|
| By way of Market Acquisition | 3,331,300 | 0.4971 |
| By way off Market Acquisition on equal access scheme | 0 | 0 |
| Total | 3,331,300 | 0.4971 |
| #Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution | | |
| [^]From the date on which share buy-back mandate is obtained | | |

Section D

| | |
|---|-------------|
| Number of issued shares excluding treasury shares after purchase | 666,788,938 |
| Number of treasury shares held after purchase | 3,331,300 |

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