

## Share Buy Back - Daily Share Buy-Back Notice::Share Buy Back - Daily Share Buy-Back Notice

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	USP GROUP LIMITED
<b>Securities</b>	USP GROUP LIMITED - SG1U46933891 - A6F
<b>Stapled Security</b>	No

## Announcement Details

<b>Announcement Title</b>	Share Buy Back - Daily Share Buy-Back Notice
<b>Date &amp; Time of Broadcast</b>	20-Apr-2015 19:06:10
<b>Status</b>	New
<b>Announcement Sub Title</b>	Share Buy Back - Daily Share Buy-Back Notice
<b>Announcement Reference</b>	SG1504200THRZKLY
<b>Submitted By (Co./ Ind. Name)</b>	Li Hua
<b>Designation</b>	CEO
<b>Description (Please provide a detailed description of the event in the box below)</b>	Share buy back by way of market acquisition and all shares purchased are held as treasury shares.

## Additional Details

<b>Start date for mandate of daily share buy-back</b>	27/02/2015
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## Section A

<b>Maximum number of shares authorised for purchase</b>	67,012,023	
<b>Purchase made by way of market acquisition</b>	Yes	
	<b>Singapore Exchange</b>	<b>Overseas Exchange</b>
Date of Purchase	20/04/2015	
Total Number of shares purchased	2,950,000	
Number of shares cancelled	0	
Number of shares held as treasury shares	2,950,000	
<b>Price Paid per share</b>		
Price Paid per share		SGD 0.092
Total Consideration (including stamp duties, clearing charges etc) paid or payable for the shares		SGD 272,242.16

## Section B

<b>Purchase made by way of off-market acquisition on equal access scheme</b>	No
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## Section C

<b>Cumulative No. of shares purchased to date<sup>^</sup></b>	<b>Number</b>	<b>Percentage#</b>
By way of Market Acquisition	40,101,800	5.9843
By way off Market Acquisition on equal access scheme	0	0
Total	40,101,800	5.9843
<b>#Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution</b>		
<b><sup>^</sup>From the date on which share buy-back mandate is obtained</b>		

Section D

<b>Number of issued shares excluding treasury shares after purchase</b>	630,018,438
<b>Number of treasury shares held after purchase</b>	40,101,800

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