

USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

POSITIVE PROFIT ALERT

The Board of Directors (the “**Board**”) of USP Group Limited (the “**Company**”, and together with its subsidiaries collectively, the “**Group**”) wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board, including the unaudited financial statements for the full financial year ended 31 March 2015 (“FYE March 2015”), the Group is expected to report a return to profit after several years of losses. The expected profits are mainly due to investment gains.

The Company is in the process of finalising its unaudited consolidated results for the reporting period, and the results announcement for the FYE March 2015 will be released before 30 May 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

BY ORDER OF THE BOARD

USP Group Limited

Li Hua
(Executive Chairman and Chief Executive Officer)
21 May 2015