

**USP GROUP LIMITED**  
(Company Registration No: 200409104W)  
(Incorporated in the Republic of Singapore)  
(the “**Company**”, with its subsidiaries, the “**Group**”)

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**PROPOSED INVESTMENT IN SUPRATECHNIC PTE LTD**

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The Board of Directors (the “**Board**”) of the Company wishes to announce that the Company is in negotiations with Supratechnic Pte Ltd (“**Supratechnic**”) and its shareholders to invest in Supratechnic through the acquisition and/or subscription by the Company of shares in Supratechnic (the “**Proposed Investment**”).

Supratechnic and its subsidiaries is a Singapore based wholesale and trading group involved mainly in the trading of marine equipment and industrial machinery and equipment with operations in Singapore, Malaysia and Indonesia.

No formal agreement has been executed in connection with the Proposed Investment yet. An appropriate announcement on the outcome of the negotiations will be made in due course.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Proposed Investment.

Meanwhile, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board  
**USP GROUP LIMITED**

Li Hua  
Executive Chairman  
30 September 2015