

USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

In accordance with Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the board of directors of USP Group Limited wishes to announce the following details on the transfer of treasury shares:

Date of transfer	:	11 May 2015
Purpose of transfer	:	Being purchase consideration for the acquisition of 49% of the entire issued and paid-up share capital of SG Support Service Pte. Ltd. as announced on 16 January 2015 and 30 April 2015
Number of treasury shares transferred	:	42,500,000
Number of treasury shares held before transfer	:	54,452,300
Number of treasury shares held after transfer	:	11,952,300
Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before the transfer	:	8.84%
Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed after the transfer	:	1.82%
Value of treasury shares transferred	:	S\$4,250,000.00

BY ORDER OF THE BOARD

Li Hua
(Executive Chairman and Chief Executive Officer)
11 May 2015