

USP GROUP LIMITED (the “Company”)

(Incorporated in Singapore)

(Company Registration Number:200409104W)

RESULTS OF ANNUAL GENERAL MEETING

The Directors of USP Group Limited (the “Company”) are pleased to announce that at the Annual General Meeting (“AGM”) of the Company held on 31 July 2015, Resolutions 1 to 9 relating to the matters set out in the Notice of AGM were duly passed by way of poll.

The results of the poll on Resolutions 1 to 9 are set out below for information:

Resolutions	FOR		AGAINST	
	Number of votes	%	Number of votes	%
Ordinary Resolution 1 – Directors’ Report and Audited Financial Statements for the financial period from 1 December 2013 to 31 March 2015 (“FY2015”)	272,508,333	100	-	-
Ordinary Resolution 2 – Re-election of Mr Li Hua as a Director	272,508,333	100	-	-
Ordinary Resolution 3 – Re-appointment of Madam Weng Huixin as a Director	272,508,333	100	-	-
Ordinary Resolution 4 – Approval of Directors’ fees amounting to S\$50,000 for the financial period from 1 December 2014 to 31 March 2015	272,508,333	100	-	-

Resolutions	FOR		AGAINST	
	Number of votes	%	Number of votes	%
Ordinary Resolution 5 – Approval of Directors' fees amounting to S\$150,000 for the year ending 31 March 2016	272,508,333	100	-	-
Ordinary Resolution 6 – Re-appointment of Ernst & Young LLP as Auditors	272,508,333	100	-	-
Ordinary Resolution 7 – Authority to Issue Shares	272,508,333	100	-	-
Ordinary Resolution 8 – Authority to Issue Shares under the Performance Share Plan	272,508,333	100	-	-
Ordinary Resolution 9 – Renewal of Share Purchase Mandate	72,840,000	100	-	-

By Order of the Board

Li Hua
Executive Chairman and Chief Executive Officer
31 July 2015