

USP GROUP LIMITED
(Company Registration No: 200409104W)
(Incorporated in the Republic of Singapore)

**COMPLETION OF THE PROPOSED ACQUISITION OF 49% OF THE ENTIRE ISSUED AND PAID-UP SHARE
CAPITAL OF SG SUPPORT SERVICE PTE LTD**

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcements dated 16 January 2015 and 30 April 2015.

Further to the Proposed Acquisition Announcement, the Board of the Company is pleased to announce that completion of the Proposed Acquisition has taken place on 11 May 2015 and pursuant to the completion of the Proposed Acquisition, SG Support Service Pte Ltd, is now an associate of the Company.

BY ORDER OF THE BOARD
USP Group Limited

Li Hua
Executive Chairman and Chief Executive Officer
11 May 2015